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CONFIDENCE INTELLIGENCE HOLDINGS LIMITED

信 懇 智 能 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1967)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent to the Company



Reference is made to the announcement of Confidence Intelligence Holdings Limited (the “**Company**”) dated 13 June 2025 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING UNDER GENERAL MANDATE

The Board is pleased to announce that the conditions set out in the Placing Agreement have been fulfilled and the Completion took place on 23 June 2025 in accordance with the terms and conditions of the Placing Agreement. A total of 50,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.27 per Placing Share pursuant to the Placing Agreement, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Completion. The net proceeds from the Placing received by the Company, after deducting all related costs, fees, expenses and commission, are approximately HK\$13.1 million, representing a net issue price of approximately HK\$0.261 per Placing Share.

The Company intends to use the net proceeds from the Placing as to (i) approximately HK\$4.4 million for acquisition of new machinery for assembly and production of PCBAs at the production plant in Shenzhen; (ii) approximately HK\$3.3 million for the repayment of bank borrowing; and (iii) the remaining of approximately HK\$5.4 million for other general working capital of the Group.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owner(s) (if applicable) are Independent Third Parties. None of the Placees and their respective associates has become a substantial Shareholder (as defined under the Listing Rules) immediately after the Completion.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before the Completion; and (ii) immediately after the Completion are as follows:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Shareholders				
Mr. Li Hao (“ Mr. Li ”) <i>(Note 1)</i>	99,881,250	39.95	99,881,250	33.29
Mr. Zhang Bizhong (“ Mr. Zhang ”) <i>(Note 2)</i>	27,543,750	11.02	27,543,750	9.18
Public Shareholders				
Placees	—	—	50,000,000	16.67
Other public Shareholders	122,575,000	49.03	122,575,000	40.86
Total	250,000,000	100.00	300,000,000	100.00

Notes:

- These Shares are held by Skyflying Company Limited (the “**Skyflying**”). Skyflying is wholly owned by Mr. Li. Mr. Li is also the sole director of Skyflying.
- These Shares are held by Realtime Limited (the “**Realtime**”). Realtime is wholly owned by Mr. Zhang. Mr. Zhang is also the sole director of Realtime.

By order of the Board
Confidence Intelligence Holdings Limited
Li Hao
Chairman

Hong Kong, 23 June 2025

As at the date of this announcement, the executive Directors are Mr. Li Hao, Mr. Zhang Bizhong, Mr. Xu Shizhen, Ms. Li Biqiong and Mr. Hao Xiangjun, and the independent non-executive Directors are Mr. Chow Kit Ting, Ms. Mu Lingxia and Mr. Huang Jianfei.