

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 September 2019 (the “Prospectus”) issued by Confidence Intelligence Holdings Limited (信懋智能控股有限公司) (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States, Hong Kong or elsewhere. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”) or any state securities law of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction that is not subject to the registration requirements of the U.S. Securities Act. There will be no public offering of securities and is not currently intended to be any public offering of securities of the Company in the United States.

Potential investors should be aware that no such stabilising action can be taken to support the price of the Shares for longer than the stabilisation period which is expected to begin on the Listing Date and to expire on Sunday, 3 November 2019, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Underwriters) are entitled to terminate the obligations of the Underwriters under the Underwriting Agreements with immediate effect by notice in writing to the Company at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 18 October 2019) upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus.

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.

CONFIDENCE INTELLIGENCE HOLDINGS LIMITED

信懇智能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	62,500,000 Shares
Number of Public Offer Shares	:	6,250,000 Shares
Number of Placing Shares	:	56,250,000 Shares
Final Offer Price	:	HK\$2.00 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1967

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Final Offer Price

The final Offer Price has been determined at HK\$2.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Share Offer

Based on the final Offer Price of HK\$2.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and other estimated expenses payable by the Group in connection with the Share Offer, are estimated to be approximately HK\$91.9 million. The Company intends to apply such net proceeds from the Share Offer in the manner set out in the paragraphs headed “Net Proceeds from the Share Offer” in this announcement.

Applications under the Public Offer

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 7,504 valid applications were received for a total of 80,488,000 Public Offer Shares, representing approximately 12.88 times of the total number of 6,250,000 Public Offer Shares initially available for subscription under the Public Offer.

As the number of Offer Shares validly applied for under the Public Offer represents less than 15 times of the number of Offer Shares initially available for subscription under the Public Offer, no Offer Shares have been reallocated to the Public Offer from the Placing pursuant to the reallocation procedures as described in the paragraph headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus. The final number of Offer Shares allocated to the Public Offer is 6,250,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Placing

The Placing Shares initially offered under the Placing have been fully-subscribed. The final number of the Placing Shares allocated to 180 placees under the Placing is 56,250,000, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 75 placees have each been allotted no more than ten board lots of the Placing Shares, representing approximately 41.7% of the total number of 180 placees under the Placing. These placees have been allotted approximately 0.5% of the total number of Offer Shares under the Placing.

The Directors confirm that none of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares whether in their own names or through nominees for their own benefits under the Placing. The Directors confirm that no Placing Shares have been allocated to applicants who are (i) Directors or existing Shareholders; or (ii) core connected persons (as defined in the Listing Rules) of the Company; or (iii) close associates (as defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placees will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer and as such, none of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors further confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. The Directors confirm that none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Over-allotment Option

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters which is exercisable in full or in part at the sole discretion of the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters), at any time from the Listing Date until the 30th day after the last day for lodging of applications under the Public Offer being Sunday, 3 November 2019, to require the Company to allot and issue up to 9,375,000 additional Shares, representing 15% of the number of Offer Shares initially being offered under the Share Offer, at the Offer Price, to cover over-allocation in the Placing, if any, and/or the obligations of the Stabilising Manager to return securities borrowed under the Stock Borrowing Agreement. The Joint Bookrunners confirmed that there was no over-allocation of the Offer Shares in the Placing and therefore, it is expected that the Over-allotment Option will not be exercised.

Results of Allocations

In relation to the Public Offer, the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.szxinken.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 17 October 2019;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result and www.hkeipo.hk/iporesult with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 17 October 2019 to 12:00 midnight on Wednesday, 23 October 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 17 October 2019 to Tuesday, 22 October 2019 (excluding Saturday, Sunday and Public Holidays in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 17 October 2019 to Monday, 21 October 2019 at the designated receiving bank branches.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form or **HK eIPO White Form**, may collect their refund cheque(s) (where applicable) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 17 October 2019 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, evidence of identity and (where applicable) documents acceptable to the Hong Kong Branch Share Registrar.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form**, who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or application instructions on or before Thursday, 17 October 2019, at their own risk.

Wholly or partially successful applicants using **YELLOW** Application Form or who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant's stock accounts or the designated CCASS Participants' stock account as stated in their **YELLOW** Application Form, on Thursday, 17 October 2019 or any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 17 October 2019 or any other date as determined by HKSCC or HKSCC Nominees.

Applicants using **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 17 October 2019 or such other date as notified by the Company.

Refund cheques (if any) for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled on or before Thursday, 17 October 2019, at their own risk.

Applicants using **HK eIPO White Form** who have applied and paid the application monies from a single bank account may have any refund monies despatched to that application payment bank account in the form of e-Auto Refund payment instructions. Applicants using **HK eIPO White Form** who have applied and paid the application monies from multiple bank accounts may have any refund monies despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) by ordinary post at their own risk.

Refund of application monies (if any) in respect of wholly or partially unsuccessful applications (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) and/or difference between the Offer Price and the maximum Offer Price initially paid on applications made via **electronic application instructions** to HKSCC will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 17 October 2019.

For individuals and authorised representatives who do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, their refund cheque(s) and/or share certificate(s) will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, 18 October 2019 provided that the Share Offer has become unconditional and the right of termination as described in the paragraph headed "Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

Commencement of dealings

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Friday, 18 October 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 18 October 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1967.

FINAL OFFER PRICE

The final Offer Price has been determined to be HK\$2.00 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the final Offer Price of HK\$2.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commission and other estimated expenses payable by the Group in connection with the Share Offer, are estimated to be approximately HK\$91.9 million. The Company intends to apply such net proceeds from the Share Offer in the manner set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus as follows:

Approximate amount of net proceeds	Intended use of proceeds
HK\$49.9 million (54.3%)	For expanding production capacity and enhancing production efficiency
HK\$7.6 million (8.3%)	For acquiring additional automated testing and packaging lines for enhancing the level of automation in quality control and packaging system
HK\$5.9 million (6.4%)	For setting up an RF shielding room for testing RF connectivity
HK\$3.1 million (3.4%)	For expanding manpower to cater for the anticipated expansion plans
HK\$2.1 million (2.3%)	For setting up of the cloud-based simulation platform for strengthening product testing capabilities for IoT products
HK\$3.1 million (3.4%)	For upgrading MES system and enhancing its capabilities in information technology
HK\$2.5 million (2.7%)	For upgrading intelligent warehouse
HK\$8.6 million (9.3%)	For repayment of existing bank facilities
HK\$9.1 million (9.9%)	For general working capital

APPLICATIONS UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 7,504 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 80,488,000 Public Offer Shares, representing approximately 12.88 times of the total number of 6,250,000 Public Offer Shares initially available for subscription under the Public Offer.

Of the 7,504 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through **HK eIPO White Form** service for a total of 80,488,000 Public Offer Shares:

- a total of 7,494 valid applications for a total of 54,864,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount of HK\$5,000,000 or less, representing approximately 17.55 times of the total number of 3,126,000 Public Offer Shares initially available for allocation in pool A; and
- a total of 10 valid applications for a total of 25,624,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount of more than HK\$5,000,000, representing approximately 8.20 times of the total number of 3,124,000 Offer Shares initially available for allocation in pool B.

No multiple application or suspected multiple application has been identified and rejected. No application has been rejected due to bounced cheque or rejection of electronic payment instructions. No application has been rejected due to invalid application. No application for more than 3,124,000 Offer Shares under the Public Offer has been identified.

As the number of Public Offer Shares validly applied for under the Public Offer represents less than 15 times of the number of Offer Shares initially available for subscription under the Public Offer, no Offer Shares have been reallocated to the Public Offer from the Placing pursuant to the reallocation procedures as described in the paragraph headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus. The final number of Offer Shares allocated to the Public Offer is 6,250,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allocation under Public Offer” below.

THE PLACING

The Placing Shares initially offered under the Placing have been fully-subscribed. The final number of the Placing Shares allocated to 180 placees under the Placing is 56,250,000, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 75 placees have each been allotted no more than ten board lots of the Placing Shares, representing approximately 41.7% of the total number of 180 placees under the Placing. These placees have been allotted approximately 0.5% of the total number of Offer Shares under the Placing.

The distribution of the Placing Shares is set out below:

- Subscription of top 1, 5, 10 and 25 of the placees out of the Placing Shares, the Offer Shares and the entire issued share capital of the Company upon Listing:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately after completion of the Share Offer
Top 1 placee	2,000,000	3.56%	3.20%	0.80%
Top 5 placees	9,000,000	16.00%	14.40%	3.60%
Top 10 placees	16,900,000	30.04%	27.04%	6.76%
Top 25 placees	31,550,000	56.09%	50.48%	12.62%

- Subscription of and total number of Shares held by top 1, 5, 10 and 25 of all the Shareholders out of the Placing Shares, the Offer Shares and the entire issued share capital of the Company upon Listing:

	Subscription under the Placing	Total Shares held following the Share Offer	Subscription as approximate aggregate percentage of the total number of Placing Shares allocated under the Placing	Subscription as approximate aggregate percentage of the total number of Offer Shares under the Share Offer	Total number of Shares as approximate aggregate percentage of the entire issued share capital immediately upon completion of Share Offer
Top Shareholder	0	99,881,250	0.00%	0.00%	39.95%
Top 5 Shareholders	2,000,000	189,500,000	3.56%	3.20%	75.80%
Top 10 Shareholders	10,750,000	198,250,000	19.11%	17.20%	79.30%
Top 25 Shareholders	28,050,000	215,550,000	49.87%	44.88%	86.22%

The Directors confirm that none of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares whether in their own names or through nominees for their benefits under the Placing. The Directors confirm that no Placing Shares have been allocated to applicants who are (i) Directors or existing Shareholders; or (ii) core connected persons (as defined in the Listing Rules) of the Company; or (iii) the close associates (as defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no places will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer and as such, none of the places under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors further confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. The Directors confirm that none of the Offer Shares subscribed by the places or the public has been financed directly or indirectly by any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the places and the public who has subscribed the

Offer Shares is accustomed to taking instructions from any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters which is exercisable in full or in part at the sole discretion of the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters), at any time from the Listing Date until the 30th day after the last day for lodging of applications under the Public Offer being Sunday, 3 November 2019, to require the Company to allot and issue up to 9,375,000 additional Shares, representing 15% of the number of Offer Shares initially being offered under the Share Offer, at the Offer Price, to cover over-allocation in the Placing, if any, and/or the obligations of the Stabilising Manager to return securities borrowed under the Stock Borrowing Agreement. The Joint Bookrunners confirmed that there was no over-allocation of the Offer Shares in the Placing and therefore, it is expected that the Over-allotment Option will not be exercised.

BASIS OF ALLOCATION UNDER PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form Service Provider** through **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL A			
2,000	5,571	836 out of 5,571 applicants to receive 2,000 Shares	15.01%
4,000	219	41 out of 219 applicants to receive 2,000 Shares	9.36%
6,000	106	26 out of 106 applicants to receive 2,000 Shares	8.18%
8,000	125	35 out of 125 applicants to receive 2,000 Shares	7.00%
10,000	860	267 out of 860 applicants to receive 2,000 Shares	6.21%
20,000	467	187 out of 467 applicants to receive 2,000 Shares	4.00%
30,000	48	28 out of 48 applicants to receive 2,000 Shares	3.89%
40,000	13	10 out of 13 applicants to receive 2,000 Shares	3.85%
50,000	15	13 out of 15 applicants to receive 2,000 Shares	3.47%
60,000	5	2,000 Shares	3.33%
70,000	27	2,000 Shares plus 2 out of 27 applicants to receive an additional 2,000 Shares	3.07%
80,000	5	2,000 Shares plus 1 out of 5 applicants to receive an additional 2,000 Shares	3.00%
90,000	3	2,000 Shares plus 1 out of 3 applicants to receive an additional 2,000 Shares	2.96%
100,000	16	2,000 Shares plus 6 out of 16 applicants to receive an additional 2,000 Shares	2.75%
200,000	3	4,000 Shares plus 1 out of 3 applicants to receive an additional 2,000 Shares	2.33%
300,000	1	6,000 Shares	2.00%
400,000	1	6,000 Shares	1.50%
500,000	1	6,000 Shares	1.20%
800,000	1	8,000 Shares	1.00%
1,500,000	1	8,000 Shares	0.53%
2,000,000	6	10,000 Shares	0.50%
TOTAL	<u>7,494</u>		

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL B			
2,500,000	9	312,000 Shares	12.48%
3,124,000	<u>1</u>	316,000 Shares	10.12%
TOTAL	<u><u>10</u></u>		

The final number of Offer Shares allocated to the Public Offer is 6,250,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer. The final number of Offer Shares allocated to the Placing is 56,250,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer.

RESULTS OF ALLOCATIONS

In relation to the Public Offer, the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on our Company's website at www.szxinken.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 17 October 2019;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result and www.hkeipo.hk/iporesult with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 17 October 2019 to 12:00 midnight on Wednesday, 23 October 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 17 October 2019 to Tuesday, 22 October 2019 (excluding Saturday, Sunday and Public Holidays in Hong Kong); and

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 17 October 2019 to Monday, 21 October 2019 at the designated receiving bank branches as set out below:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Central District (Wing On House) Branch	B/F-2/F Wing On House 71 Des Voeux Road Central Hong Kong
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F Hilton Towers 96 Granville Road Tsim Sha Tsui East Kowloon
New Territories	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1 Tseung Kwan O Plaza Tseung Kwan O New Territories
	Tuen Mun San Hui Branch	G13-G14 Eldo Court Heung Sze Wui Road Tuen Mun New Territories

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A1406992	2,000						
G255794A	2,000						
P8207295	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9818076	2,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001253917	2,000	06297921	2,000	11181030	2,000	31011119	2,000
0015507	2,000	06302545	2,000	11214152X	2,000	31011519	2,000
002105537	2,000	0718141X	2,000	11222439	2,000	31011519	2,000
003042945	2,000	07183210	2,000	11245017	2,000	31022619	2,000
003064114	2,000	07192573	2,000	12010419	2,000	31023019	2,000
0031063	2,000	07210217	2,000	12012523	2,000	31046257	10,000
004144450	2,000	07240047	2,000	12022094	2,000	31116602X	2,000
00712613X	2,000	07310037	2,000	12050016	2,000	311183217	2,000
007151714	2,000	08039753	2,000	12060021	2,000	311191020	2,000
007292014	2,000	08050017	2,000	12063419	2,000	311202816	2,000
010020742	2,000	08064515	2,000	1208011X	2,000	312050050	2,000
01013820	2,000	08100926	2,000	1208123X	2,000	312280038	2,000
0106063X	2,000	08103040	2,000	12130338	2,000	32058319	2,000
01088810	2,000	08112330	2,000	12133531	2,000	32058319	2,000
011040011	2,000	08161017	2,000	12154527	2,000	32062519	2,000
01104935	2,000	0816164X	2,000	12220023	2,000	32068319	2,000
01115030	2,000	08198511	2,000	12234319	2,000	32092319	2,000
01170311	2,000	08218235	2,000	12240010	2,000	32098219	2,000
01181826	2,000	08281736	2,000	12259364	2,000	33012419	2,000
012032661	2,000	09020027	2,000	12284414	2,000	33012419	2,000
01210846	2,000	09052545	2,000	12294614	2,000	33022419	2,000
012111113	2,000	09091245	2,000	12302886	2,000	33022419	2,000
0121165X	2,000	09101613	2,000	13010219	2,000	33022619	2,000
012160695	2,000	09107330	2,000	13110219	2,000	33022619	2,000
012198015	2,000	09133632	2,000	201128996	2,000	33022619	2,000
012215214	2,000	0915072X	2,000	202262519	2,000	33022619	2,000
012261055	2,000	09160546	2,000	203030038	2,000	33022619	2,000
0124404X	2,000	09182360	2,000	203284021	2,000	33022619	2,000
01261527	2,000	09225492	2,000	204110443	2,000	33022619	2,000
019670001	2,000	09263014	2,000	20422181X	2,000	33022619	2,000
019670003	2,000	09267816	2,000	206020411	2,000	33022619	2,000
019670005	2,000	09281240	2,000	206172411	6,000	33022619	2,000
020154400	2,000	10047513	2,000	207130026	2,000	33022619	2,000
02070059	2,000	10060038	2,000	208050722	2,000	33022619	2,000
02170917	2,000	10101838	2,000	208132911	2,000	33022619	2,000
02170917	2,000	101240010	2,000	208282796	2,000	33022619	2,000
0222723	2,000	10127124	2,000	208310035	2,000	33022619	2,000
03040653	2,000	10154057	2,000	210071227	2,000	33022619	2,000
03061816	2,000	10161226	2,000	210281813	2,000	33032719	10,000
03082526	2,000	10170162	2,000	21028319	2,000	33050219	2,000
0312009X	2,000	10170397	2,000	21030419	2,000	33060219	2,000
03123534	2,000	10190611	2,000	211052740	2,000	33062419	2,000
03130715	2,000	10193074	2,000	211073761	2,000	33062419	2,000
03220933	2,000	10196829	2,000	212060947	2,000	33062419	2,000
04024170	2,000	102050017	2,000	212074427	2,000	33068219	2,000
0412063X	2,000	102154051	2,000	212125755	2,000	33082319	2,000
04140911	2,000	10241716	2,000	212254870	2,000	33082319	2,000
04170490	2,000	10250038	2,000	212261733	2,000	33082519	2,000
04171164	2,000	10274310	2,000	22038119	2,000	33262319	2,000
04210030	2,000	10292214	2,000	292551C	2,000	340625032	2,000
04231049	2,000	10307039	2,000	292675C	2,000	34122719	2,000
04232118	2,000	104051219	2,000	294490	2,000	36030219	2,000
04261849	2,000	105015611	2,000	296239C	2,000	36031219	2,000
05010316	2,000	109300036	2,000	301027627	2,000	36040319	2,000
05080137	2,000	11 093426	2,000	301242016	2,000	36040319	2,000
05137013	2,000	110040017	2,000	30198328	2,000	36042219	2,000
05142415	2,000	110101197	2,000	302152322	2,000	360424198	2,000
05250014	2,000	11010519	312,000	304010732	2,000	36232319	2,000
05260013	2,000	11010819	2,000	306183712	2,000	36232319	2,000
0531144X	2,000	110160062	2,000	306263018	2,000	36233019	2,000
06015433	2,000	110310537	2,000	307084019	2,000	37048119	2,000
06057020	2,000	11072032	2,000	307244217	2,000	37132719	2,000
06060041	2,000	11100014	2,000	308041812	2,000	37150219	4,000
06072916	2,000	11104011	2,000	308303249	2,000	372927197	2,000
06083614	2,000	11105749	2,000	30909041X	2,000	388483001	312,000
06090013	2,000	11121410	2,000	31010319	2,000	388483002	312,000
06160039	2,000	1114001X	2,000	31010619	2,000	39310599	10,000
06180353	2,000	11140023	2,000	31010719	2,000	395499001	2,000
06205229	2,000	11144027	2,000	31010819	2,000	395499002	2,000
06227215	2,000	11161640	2,000	31010819	2,000	395499003	2,000
06273224	2,000	11173542	2,000	31011019	2,000	395499006	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
395499007	2,000	44078219	2,000	608130020	2,000	787138235	2,000
395499010	2,000	44078219	2,000	608192089	2,000	787138250	2,000
395499012	2,000	44078419	2,000	609051251	2,000	787138256	2,000
395499013	2,000	44080219	2,000	609172717	2,000	787138262	2,000
395499014	2,000	44082319	2,000	609241811	2,000	787138269	2,000
395499017	2,000	44082519	2,000	609280017	2,000	787138273	2,000
395499020	2,000	44082519	2,000	610190616	2,000	787138274	2,000
395499021	2,000	44082519	2,000	610260017	2,000	787138275	2,000
395499022	4,000	44082519	2,000	611040551	2,000	787138278	2,000
401202002	2,000	44082519	2,000	611064831	2,000	787138283	2,000
402263618	2,000	44088119	2,000	612108018	2,000	787138288	2,000
403042438	2,000	44088219	2,000	612253321	2,000	787138295	2,000
403316514	2,000	44088219	2,000	62010319	2,000	787138296	2,000
40402752X	2,000	44128319	2,000	62020219	2,000	787138301	2,000
404085041	2,000	441302198	2,000	631102033	2,000	787138306	2,000
404230511	2,000	44132219	2,000	640923101	2,000	787138320	2,000
405080013	2,000	44152219	2,000	66292319	2,000	787138326	2,000
405208319	2,000	44158119	2,000	680202042	2,000	787138330	2,000
405250022	2,000	44160219	2,000	701120035	2,000	787138331	2,000
405302039	2,000	44160219	2,000	701184417	2,000	787138340	2,000
407134611	2,000	44160219	2,000	702201441	2,000	787138342	2,000
407135653	2,000	44160219	2,000	703215158	2,000	787138368	2,000
407183923	2,000	44162119	2,000	705301916	2,000	787138369	2,000
408181713	2,000	44162219	2,000	706236527	2,000	787138378	2,000
40921551X	2,000	44162419	2,000	70712243X	2,000	787138386	2,000
41050419	2,000	44162519	2,000	708073725	2,000	787138392	2,000
411131611	2,000	44162519	2,000	709104119	2,000	787138394	2,000
41230151X	2,000	44252919	2,000	709280896	2,000	787138404	312,000
412306537	2,000	44282719	2,000	709300321	2,000	787138406	2,000
41282319	2,000	44510219	2,000	710130015	2,000	787138410	2,000
41302319	2,000	44522219	2,000	711191539	2,000	787138416	2,000
42010219	2,000	44532319	2,000	720503798	2,000	787138419	2,000
42010619	2,000	44532319	2,000	740130123	2,000	787138421	312,000
42010619	2,000	44532319	2,000	740930082	2,000	787138423	2,000
42010619	2,000	44532319	2,000	741224341	2,000	787138429	2,000
42011719	2,000	45030419	2,000	787138013	2,000	787138434	2,000
42022219	2,000	45070319	2,000	787138016	2,000	787138437	2,000
42052119	2,000	45212219	2,000	787138024	2,000	800448-M	2,000
42052119	2,000	45212319	2,000	787138037	2,000	802181024	2,000
42052119	2,000	45280219	2,000	787138042	2,000	80421192X	2,000
42052119	2,000	50111264X	2,000	787138044	2,000	805051576	2,000
42052119	2,000	503056618	2,000	787138046	2,000	805101638	2,000
42052119	2,000	503070823	2,000	787138058	2,000	805131820	2,000
42102319	2,000	503181320	2,000	787138060	2,000	806205620	2,000
42108719	2,000	504051417	2,000	787138061	2,000	807280026	2,000
42272119	2,000	505070416	2,000	787138062	2,000	807287534	2,000
42272119	2,000	506250347	2,000	787138066	2,000	808134536	2,000
429001198	2,000	507298223	2,000	787138072	2,000	809015726	2,000
42902119	2,000	508115231	2,000	787138089	2,000	809021059	2,000
43042119	10,000	508307321	2,000	787138097	2,000	810130017	2,000
43050219	2,000	51021219	2,000	787138108	2,000	811200721	2,000
43052119	2,000	511124004	2,000	787138113	2,000	811285016	2,000
430522196	2,000	511231028	2,000	787138116	2,000	812082735	2,000
43072319	2,000	51132219	2,000	787138131	2,000	812120711	2,000
43100319	2,000	512173016	2,000	787138133	2,000	820913351	2,000
43250119	2,000	512264425	2,000	787138141	2,000	901142753	2,000
440102195	2,000	52010319	2,000	787138142	2,000	902021319	2,000
44010319	2,000	520927031	2,000	787138146	2,000	903034868	2,000
440104195	2,000	52240119	2,000	787138148	2,000	904171525	2,000
44010519	2,000	540916335	2,000	787138155	2,000	904191223	2,000
44010619	2,000	550327351	2,000	787138159	2,000	906071623	6,000
44010619	2,000	591115441	2,000	787138161	2,000	906190414	2,000
44010620	2,000	601056655	2,000	787138163	2,000	907244411	2,000
44011119	2,000	603016591	2,000	787138164	2,000	907294419	2,000
44011219	2,000	603112822	2,000	787138168	2,000	908142013	2,000
44011219	2,000	603114217	2,000	787138170	2,000	909126301	2,000
44018319	2,000	60325105X	2,000	787138175	2,000	910013218	2,000
44030319	2,000	604230130	2,000	787138193	2,000	91026054X	2,000
44050819	2,000	606225027	2,000	787138208	2,000	911140018	2,000
44060119	2,000	607021815	2,000	787138211	2,000	912065008	2,000
44060219	2,000	607040026	2,000	787138229	2,000	9699401	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
B4757063	2,000	K6125727	2,000	VCL154036	2,000		
C3591237	2,000	K7879172	2,000	VCL155428	2,000		
C48353402	2,000	K9492119	2,000	VCL160531	2,000		
C613175A	2,000	K9720855	2,000	VCL162139	2,000		
C6206687	2,000	M0580398	2,000	VCL175815	2,000		
D226913A	2,000	OS360005	316,000	VCL182026	2,000		
D3387993	4,000	P004933A	2,000	VCL182257	2,000		
D3442951	2,000	P0990594	2,000	VCL183841	2,000		
D4227116	8,000	P1279037	2,000	VCL185239	2,000		
D5655081	2,000	P2576566	2,000	VCL190025	2,000		
D5916543	2,000	P3639928	2,000	VCL190723	2,000		
D810891A	2,000	P494357 (4	2,000	VCL191223	2,000		
E28164828	4,000	P6086385	2,000	VCL19482X	2,000		
E4440505	2,000	P7519293	2,000	VCL195631	2,000		
E573458	2,000	P7565201	2,000	VCL198511	2,000		
E7650578	2,000	P7896119	2,000	VCL202874	2,000		
E7891567	2,000	P8189076	2,000	VCL204025	2,000		
E8118322	2,000	P904473A	2,000	VCL207524	2,000		
E8371893	2,000	P9063971	2,000	VCL214441	2,000		
E9382732	2,000	R132710A	2,000	VCL223332	2,000		
E9463899	2,000	R4285807	2,000	VCL230029	2,000		
E9981202	2,000	R490809A	2,000	VCL230815	2,000		
EF0607296	4,000	R5455706	2,000	VCL236031	2,000		
G0098123	2,000	R696512	2,000	VCL241328	2,000		
G028203A	2,000	R7719255	2,000	VCL24404X	2,000		
G0883564	2,000	R8328780	2,000	VCL247517	2,000		
G2122625	2,000	R8333113	4,000	VCL263618	2,000		
G2219602	2,000	R8398649	2,000	VCL280376	2,000		
G3316873	2,000	R875187A	2,000	VCL28123X	2,000		
G4257900	2,000	R8801885	2,000	VCL281240	2,000		
G5032481	2,000	V0118346	2,000	VCL284813	2,000		
G55557444	2,000	V0237612	2,000	VCL28923X	2,000		
G6238849	2,000	V0309001	2,000	VCL291018	2,000		
G6287203	2,000	V0671223	2,000	VCL301215	2,000		
G6412849	4,000	V0887994	2,000	VCL304814	2,000		
G818844A	2,000	V0998796	2,000	VCL306039	2,000		
GS006056B	2,000	V1185497	2,000	VCL310537	2,000		
H0205070	312,000	V1340530	2,000	VCL312420	2,000		
H3982981	2,000	V1354272	2,000	Y0482046	2,000		
H4315407	2,000	VCL010914	2,000	Y2320779	2,000		
H4773782	2,000	VCL016015	2,000	Y2963645	2,000		
H4886722	2,000	VCL024518	2,000	Y3191859	2,000		
IS1439616	2,000	VCL030819	2,000	Y4686592	4,000		
IS1679311	2,000	VCL042894	2,000	Z1250818	2,000		
IS1966902	2,000	VCL05001X	2,000	Z1609549	2,000		
IS2393245	2,000	VCL050050	2,000	Z2242894	2,000		
IS3099110	2,000	VCL053611	2,000	Z4872585	312,000		
IS3895932	2,000	VCL05609X	2,000	Z621691A	2,000		
IS4715870	2,000	VCL056518	2,000	Z6487034	2,000		
IS5469789	2,000	VCL060787	2,000	Z6533060	10,000		
IS6221828	2,000	VCL062016	2,000	Z6564020	2,000		
IS6539026	2,000	VCL078625	2,000	Z6572856	2,000		
IS6601192	2,000	VCL081691	2,000	Z7246286	8,000		
IS6701630	2,000	VCL08751X	2,000	Z7508949	2,000		
IS6775243	2,000	VCL101569	2,000	Z7579374	2,000		
IS6905544	2,000	VCL110011	2,000	Z763264A	312,000		
IS7872916	4,000	VCL110812	2,000	Z909050A	2,000		
IS8089297	2,000	VCL111232	2,000				
IS8444248	2,000	VCL113016	2,000				
IS8584911	2,000	VCL120354	2,000				
IS8592502	2,000	VCL122942	2,000				
IS9961012	2,000	VCL123017	2,000				
K1128787	2,000	VCL12602X	2,000				
K1164759	2,000	VCL13001X	2,000				
K1864114	2,000	VCL130038	2,000				
K1923870	2,000	VCL140235	2,000				
K2952610	2,000	VCL140539	2,000				
K3862879	2,000	VCL14287X	2,000				
K4454871	2,000	VCL143838	2,000				
K5214041	2,000	VCL145411	2,000				
K5629659	2,000	VCL145756	2,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form or **HK eIPO White Form**, may collect their refund cheque(s) (where applicable) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 17 October 2019 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, evidence of identity and (where applicable) documents acceptable to the Hong Kong Branch Share Registrar.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form**, who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or application instructions on or before Thursday, 17 October 2019, at their own risk.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participants' stock account as stated in their **YELLOW** Application Form or as instructed by them electronically on Thursday, 17 October 2019 or any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 17 October 2019 or any other date as determined by HKSCC or HKSCC Nominees.

Applicants using **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 17 October 2019 or such other date as notified by the Company.

Refund cheques (if any) for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled on or before Thursday, 17 October 2019, at their own risk.

Applicants using **HK eIPO White Form** who have applied and paid the application monies from a single bank account may have any refund monies despatched to that application payment bank account in the form of e-Auto Refund payment instructions. Applicants using **HK eIPO White Form** who have applied and paid the application monies from multiple bank accounts may have any refund monies despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) by ordinary post at their own risk.

Refund of application monies (if any) in respect of wholly or partially unsuccessful applications (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) and/or difference between the Offer Price and the maximum Offer Price initially paid on applications made via **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 17 October 2019.

For individuals and authorised representatives who do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, their refund cheque(s) and/or share certificate(s) will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, 18 October 2019 provided that the Share Offer has become unconditional and the right of termination as described in the paragraph headed "Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT REQUIREMENT

The Directors confirm that, immediately after completion of the Share Offer, the number of Shares in public hands will be at least 25% of the total issued shares of the Company in satisfaction of the minimum percentage as required under Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Friday, 18 October 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 18 October 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1967.

By Order of the Board
Confidence Intelligence Holdings Limited
Li Hao
Chairman

Hong Kong, 17 October 2019

As at the date of this announcement, the executive Directors are Mr. Li Hao, Mr. Zhang Bizhong and Mr. Xu Shizhen, the non-executive director is Mr. Yuan Shuntang, and the independent non-executive Directors are Mr. Chen Zhong, Mr. Wong Chun Sek Edmund and Mr. Wu Tai Cheung.