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**CONFIDENCE INTELLIGENCE HOLDINGS LIMITED**  
**信 懇 智 能 控 股 有 限 公 司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1967)**

**DISCLOSEABLE TRANSACTION**  
**LAPSE OF SUBSCRIPTION OF CLASS B SHARES OF OPC**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 15 May 2025 in relation to, among others, the Subscription of Class B Shares of OPC. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, in the event that the condition to the Subscription, which is the investment in the Target Shares (i.e. the shares of Mirxes Holding Company Limited (Stock Code: 2629)) being completed, has not been satisfied on 16 May 2025, the Subscription shall be automatically terminated with immediate effect, and OPC shall return the consideration of the Subscription within seven Business Days following the termination.

As the condition to the Subscription has not been satisfied on 16 May 2025, the Subscription Agreement and the Investment Guarantee Agreement have lapsed on 16 May 2025.

The Board considers that the lapse of the Subscription Agreement and Investment Guarantee Agreement will not have any material adverse impact on the business, operation and financial position of the Group.

By order of the Board  
**Confidence Intelligence Holdings Limited**  
**Li Hao**  
*Chairman*

Hong Kong, 16 May 2025

*As at the date of this announcement, the executive Directors are Mr. Li Hao, Mr. Zhang Bizhong, Mr. Xu Shizhen, Ms. Li Biqiong and Mr. Hao Xiangjun, and the independent non-executive Directors are Mr. Chow Kit Ting, Ms. Mu Lingxia and Mr. Huang Jianfei.*