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CONFIDENCE INTELLIGENCE HOLDINGS LIMITED

信 懇 智 能 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1967)

(1) PROPOSED CHANGE OF COMPANY NAME;

(2) PROPOSED AMENDMENTS TO THE CURRENT MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION;

AND

(3) PROPOSED CHANGE IN BOARD LOT SIZE

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Confidence Intelligence Holdings Limited” to “Finance E Family Holding Limited” and to change the dual foreign name in Chinese of the Company from “信懇智能控股有限公司” to “金融e家控股有限公司”.

The Proposed Change of Company Name is subject to (i) the Shareholders approving the Proposed Change of Company Name by way of a special resolution at the EGM; and (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name.

PROPOSED AMENDMENTS TO THE CURRENT MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board also proposes to amend the Current Memorandum and Articles of Association by way of adoption of the New Memorandum and Articles of Association in substitution for and to the exclusion of the Current Memorandum and Articles of Association for the purpose of, among others, (i) reflecting the Proposed Change of Company Name; (ii) conforming with the Core Shareholder Protection Standards which took effect on 1 January 2022; and (iii) incorporating other consequential and housekeeping amendments.

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size for trading in the Shares on the Main Board of the Stock Exchange will be changed from 2,000 Shares to 200 Shares with effect from 9:00 a.m. on Tuesday, 3 January 2023.

GENERAL

The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve (i) the Proposed Change of Company Name; and (ii) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association. A circular containing, among other things, (i) details of the Proposed Change of Company Name; (ii) particulars relating to the Proposed Amendments and the adoption of the New Memorandum and Articles of Association; and (iii) the notice convening the EGM, together with a proxy form will be despatched to the Shareholders on or before 30 December 2022.

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Confidence Intelligence Holdings Limited” to “Finance E Family Holding Limited” and to change the dual foreign name in Chinese of the Company from “信懋智能控股有限公司” to “金融e家控股有限公司”.

Conditions of the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

1. the Shareholders approving the Proposed Change of Company Name by way of a special resolution at the EGM; and
2. the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name.

Subject to the satisfaction of the above conditions, the Proposed Change of Company Name will take effect from the date of issuing of certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

In addition, subject to the confirmation of the Stock Exchange, the English and Chinese stock short name for trading in the Shares will also be changed after the Proposed Change of Company Name has become effective.

Reasons for the Proposed Change of Company Name

As set out in the announcements of the Company dated 25 July 2022 and 8 November 2022, the Company has been expanding the Group's business portfolio into the field of financial technology and entering into a strategic cooperation framework agreement with Regan Group Holding Limited. The Board is of the view that the aforementioned strategic cooperation, serving as a stepping stone, will allow the Group to participate in the fintech business, thereby diversifying its existing business portfolio and broadening the Group's revenue base and offer better returns to the Shareholders.

Based on the adjustments of development strategies, the Group plans to develop financial technology business, while maintaining a stable development in electronic manufacturing service. In light of the latest development of the Group, the Board considers that the Proposed Change of Company Name can align the Company's investment in financial technology business and promote its brand name. The Proposed Change of Company Name enables the Company to better identify and obtain business opportunities with a more appropriate corporate image and identity which will benefit the Company's brand building and business development. As such, the Board is of the view that the Proposed Change of Company Name will better reflect the Group's development strategies, business and its direction of future development and is in the best interest of the Company and Shareholders as a whole.

Effects of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the Shareholders or the Company's daily business operation and its financial position. All existing share certificates in issue bearing the Company's existing name shall, after the Proposed Change of Company Name having become effective, continue to be evidence of legal title to the securities of the Company and will continue to be valid for trading, settlement, registration and delivery purposes.

There will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company. Share certificates of the Company which are issued after the Proposed Change of Company Name having become effective will be in the new name of the Company.

PROPOSED AMENDMENTS TO THE CURRENT MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board proposes to amend the Current Memorandum and Articles of Association and to adopt the New Memorandum and Articles of Association in order to, amongst others, (i) reflect the Proposed Change of Company Name; (ii) conform with the Core Shareholder Protection Standards; and (iii) incorporate other consequential and housekeeping amendments.

A summary of the major changes brought about by the adoption of the New Memorandum and Articles of Association are set out below:

- (1) setting out the requirement to hold an annual general meeting in each financial year and such annual general meeting must be held within six months after the end of the financial year;
- (2) giving the right of any Shareholder(s) holding not less than 10 per cent of the voting rights of the Company to make a requisition to convene an extraordinary general meeting and to add resolutions to the agenda of the meeting;
- (3) specifying that all Shareholders have the right to speak and vote at general meetings except where a Shareholder is required by the Listing Rules to abstain from voting to approve the matter under consideration;
- (4) providing that any representative authorised by a clearing house to attend any meeting of the Company shall have the right to speak and the right to vote at the meeting;
- (5) giving the Shareholders the right to remove the Auditors of the Company by an ordinary resolution;
- (6) bringing the Current Memorandum and Articles of Association in line with amendments made to the applicable laws of the Cayman Islands and the Listing Rules; and
- (7) making consequential amendments in line with the above amendments to the Current Memorandum and Articles of Association.

The proposed adoption of the New Memorandum and Articles of Association is subject to the approval of the Shareholders by way of a special resolution at the EGM.

GENERAL

The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve (i) the Proposed Change of Company Name; and (ii) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association.

A circular containing, among other things, (i) details of the Proposed Change of Company Name; (ii) particulars relating to the Proposed Amendments and the adoption of the New Memorandum and Articles of Association; and (iii) the notice convening the EGM, together with a proxy form will be despatched to the Shareholders on or before 30 December 2022.

Further announcement(s) will be made by the Company to inform the Shareholders the poll results of the EGM, the effective date of the Proposed Change of Company Name, the effective date of the New Memorandum and Articles of Association, the new stock short names of the Company for trading in the Shares on the Stock Exchange.

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size for trading in the shares of the Company on the Main Board of the Stock Exchange will be changed from 2,000 Shares to 200 Shares with effect from 9:00 a.m. on Tuesday, 3 January 2023.

The Shares are currently traded in board lots of 2,000 Shares each. Based on the closing price of HK\$36.0 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of the existing board lot of 2,000 Shares each is HK\$72,000. Upon the change in board lot size becoming effective, the Shares shall be traded in board lots of 200 Shares each, and the market value of the board lot of 200 Shares each will be HK\$7,200 (based on the closing price of HK\$36.0 as quoted on the Stock Exchange as at the date of this announcement). The Board is of the view that the change in board lot size will lower the board lot value of the Shares, thus could facilitate the trading and improve the liquidity of the Shares. The change in board lot size will not result in any change in the relative rights of the Shareholders. The Board considers that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

As no odd lots of the Shares will be created as a result of the change in board lot size, no odd lot arrangement is required to be made to match the sales and purchases of odd lots.

EXPECTED TIMETABLE

The expected timetable for the change in board lot size is set out below:

Event	Hong Kong Date and Time
Publication of the announcement.	Thursday, 8 December 2022
First day of free exchange of existing share certificates in board lots of 2,000 Shares each for new share certificates in board lots of 200 Shares each	Thursday, 15 December 2022
Last day for trading of the Shares in board lots of 2,000 Shares in the original counter.	Friday, 30 December 2022
Effective date of the change in board lot size from 2,000 Shares to 200 Shares each	Tuesday, 3 January 2023
Original counter for trading in the Shares in board lots of 2,000 Shares each becomes a counter for trading in the Shares in board lots of 200 Shares each	9:00 a.m., Tuesday, 3 January 2023

Temporary counter for trading in the Shares
in board lots of 2,000 each opens. 9:00 a.m., Tuesday,
3 January 2023

First day of parallel trading in the Shares (in board lots
of 2,000 Shares each and board lots of 200 Shares each) 9:00 a.m., Tuesday,
3 January 2023

Temporary counter for trading in the Shares
in board lots of 2,000 Shares each closes. 4:10 p.m., Thursday,
26 January 2023

Last day of parallel trading in the Shares
(in board lots of 2,000 Shares each and
board lots of 200 Shares each) 4:10 p.m., Thursday,
26 January 2023

Last day of free exchange of existing share certificates
in board lots of 2,000 Shares each for new share
certificates in board lots of 200 Shares each 4:30 p.m., Monday,
30 January 2023

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificates in board lots of 2,000 Shares each to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for new share certificates in board lots of 200 Shares each free of charge during business hours from 9:00 a.m., Thursday, 15 December 2022 to 4:30 p.m., Monday, 30 January 2023 (both days inclusive). It is expected that the new share certificates will be available for collection from the Hong Kong Branch Share Registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Hong Kong Branch Share Registrar for the purpose of exchange.

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 200 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher.

With effect from Tuesday, 3 January 2023, all new share certificates will be issued in board lots of 200 Shares each (except for odd lots or where the Hong Kong Branch Share Registrar is otherwise instructed). All existing share certificates in board lots of 2,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for transfer, delivery, trading and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lots of 200 Shares each) will have the same design and colour as the existing share certificates (for Shares in board lots of 2,000 Shares each).

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Articles” or “Articles of Association”	the articles of association of the Company as amended and restated, supplemented or modified from time to time
“Board”	the board of Directors
“Company”	Confidence Intelligence Holdings Limited (信懋智能控股有限公司), a company incorporated in the Cayman Islands with limited liability and its Shares are listed on the Main Board of the Stock Exchange (stock code: 1967)
“Core Shareholder Protection Standards”	the core shareholder protection standards set out in Appendix 3 to the Listing Rules
“Current Memorandum and Articles of Association”	the current amended and restated memorandum of association and articles of association of the Company adopted by a special resolution passed on 20 September 2019 and effective on 18 October 2019
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held to consider and, if thought fit, approve (i) the Proposed Change of Company Name and (ii) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association
“Group”	the Company and its subsidiaries from time to time
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

“Hong Kong Branch Share Registrar”	Tricor Investor Services Limited
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“New Memorandum and Articles of Association”	the second amended and restated memorandum and articles of association of the Company
“PRC”	the People’s Republic of China excluding, for the purpose of this announcement, Hong Kong, the Macau Special Administrative Region and Taiwan
“Proposed Amendments”	the proposed amendments to the Current Memorandum and Articles of Association
“Proposed Change of Company Name”	the proposed change of the English name of the Company from “Confidence Intelligence Holdings Limited” to “Finance E Family Holding Limited” and to change the dual foreign name in Chinese of the Company from “信懋智能控股有限公司” to “金融e家控股有限公司”
“Share(s)”	the ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Confidence Intelligence Holdings Limited
Li Hao
Chairman

Hong Kong, 8 December 2022

As at the date of this announcement, the Executive Directors are Mr. Li Hao, Mr. Zhang Bizhong, Mr. Xu Shizhen, Ms. Li Biqiong and Mr. Hao Xiangjun, the Non-executive Director is Mr. Yuan Shuntang, and the Independent Non-executive Directors are Mr. Wong Chun Sek Edmund, Ms. Mu Lingxia and Mr. Huang Jianfei.